

*Do you want to
maintain control over your
children's inheritance?*



*Are you concerned that your children
will spend their inheritance too quickly?*

*What will happen to your children's
inheritance in the event of divorce or
lawsuit?*

*Can your children's inheritance be
protected from their spouse and/or
creditors?*



MILLHORN LAW FIRM

OFFICE HOURS:

MONDAY – FRIDAY
9:00 A.M. – 5:00 P.M.

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THE MILLHORN LAW FIRM



BENEFICIARY DIRECTED TRUST

Protect Your Beneficiary's Inheritance



Let the attorneys of the Millhorn Law Firm assist you in making sure that your wishes are followed and that your beneficiary's inheritance is protected by creating a Beneficiary Directed Trust.

WHY DO INHERITANCES FAIL?

- The average inheritance is consumed in less than a year
- Lack of protection against creditors (*i.e., bankruptcy, divorce, lawsuits*)
- Lack of instructions for distributions

WHAT ARE THE BENEFITS OF A BENEFICIARY DIRECTED TRUST?

It will. . .

- last for the lifetime of the beneficiary
- place oversight with a professional third party (*a Trust Protector*)
- contain specific instructions for distributions
- protect assets from creditors
- protect government benefits
- ability to move to another jurisdiction

WHAT ARE THE BENEFITS OF A TRUST PROTECTOR?

- An objective independent party
- A mediator between your designated Trustee and beneficiaries
- Helping your beneficiaries understand your intent for creating the Trust
- Ability to remove, add and/or replace Trustees for the benefit of your beneficiaries
- Ability to veto or direct Trust distributions for the benefit of your beneficiaries